

LEADING IN INNOVATION

No.: 162/LO-LGL/X/2020

Jakarta, 7 October 2020

Kepala Eksekutif Pengawas Pasar Modal Otoritas Jasa Keuangan ("OJK") Gedung Soemitro Djojohadikusumo Jl. Lapangan Banteng Timur No.2-4 Jakarta 10710

Kepala Divisi Penilaian Perusahaan 3 PT Bursa Efek Indonesia Indonesia Stock Exchange Building, Tower 1 Jl. Jend. Sudirman Kav. 52-53, Jakarta 12190

Subject: Information or Material Facts Report

Dear Sir/Madam,

We refer to:

- 1. The Financial Services Authority Regulation No. 31/POJK.04/2015 dated 16 December 2015 regarding Information Disclosure on Material Facts by Issuer or Public Company; and
- 2. Regulation I-E Attachment of Decree of The Board of Director of PT Bursa Efek Indonesia No.: Kep-306/BEJ/07-2004 dated 19 July 2004 regarding Information Submission Obligation.

We hereby for and on behalf of the Company submit Information or Material Facts Report as follows:

Issuer's Name: PT Garudafood Putra Putri Jaya Tbk ("the Company")

Business Fields: Packaged food and beverages industry integrated with distribution activities

Telephone : (021) 7290110 Facsimile : (021) 7290112

E-mail : corporate.secretary@garudafood.co.id

1.	Date of Event	5 October 2020
2.	Type of Material Information or Facts	Other Material Information or Facts regarding to syndicated credit facilities.



3.	Description of Material Information or Facts	On 5 October 2020, the Company signed a facility agreement with DBS Bank LTD, PT Bank DBS Indonesia, PT Bank BTPN Tbk, Citigroup Global Markets Asia Limited, PT Bank HSBC Indonesia as Mandated Lead Arrangers and Bookrunners; DBS Bank LTD and PT Bank DBS Indonesia as Coordinators; PT Bank DBS Indonesia, PT Bank BTPN Tbk, Citibank N.A Jakarta Branch, PT Bank HSBC Indonesia as Original Lenders; and PT Bank DBS Indonesia as Facility Agent ("Facility Agreement") with a total loan amount of Rp2.662.875.000.000 (two trillion six hundred sixty two billion eight hundred seventy five million Rupiah) for a period of 60 (sixty) months commencing on the initial drawdown of the loan facilities. The loan facilities as mentioned above are without guarantee or collateral (clean basis). The granting of loan facilities based on the Facility Agreement will be used to finance the business development of the Company and its subsidiaries from time to time and for the purposes of refinancing the bank loans that the Company currently has.
4.	The impact of event, material information or facts towards issuers or Public Company's operational activities, legal, financial condition, or business continuity	Impact on operational activities and business continuity: The obtaining of loan facilities will directly support the business development of the Company and its subsidiaries from time to time. Impact on legal: The obtaining of loan facilities does not violate regulations and agreements with third parties. Impact on financial condition: The obtaining of loan facilities does not have any negative impact on the Company's financial condition.
5.	Other information	None.

It is thus conveyed, thank you for your kind attention.

PT Garudafood Putra Putri Jaya Tbk

<u>Paulus Tedjosutikno</u> Director/Corporate Secretary

Copy:

Director of PT Garudafood Putra Putri Jaya Tbk